

WARWICK

APPLIED LINGUISTICS

Helen Spencer-Oatey

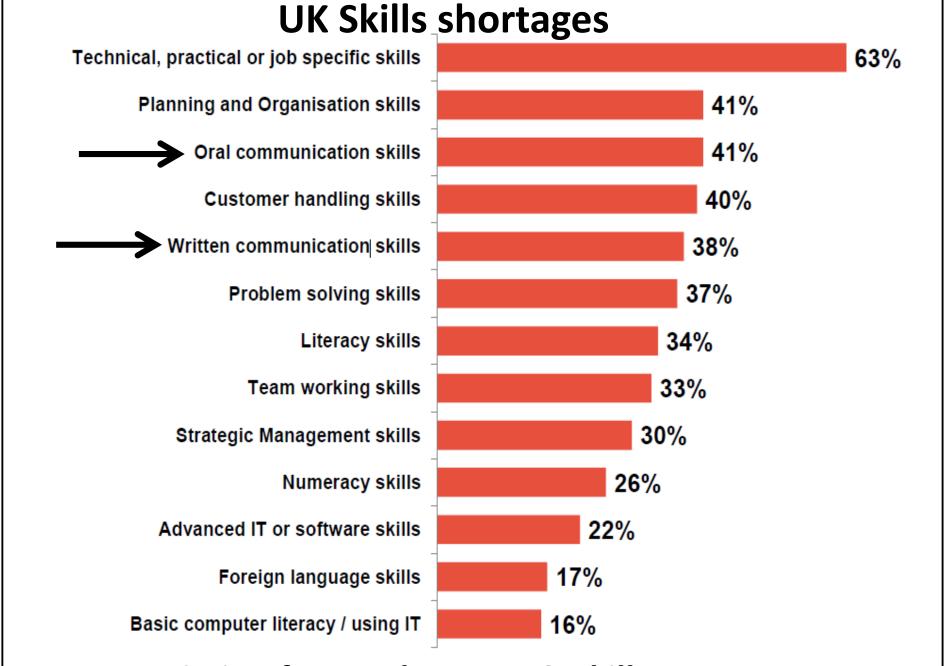
Outline

- Introduction: Business need for excellent IC communication skills
- Communication in IC competence models
 - Frameworks
 - Limitations
- Some data
- Conceptualising the data: a dialectic approach
- Applying the findings

- Universities worldwide are internationalising and wanting to produce 'global graduates';
- Organisations are wanting to recruit graduates with 'global skills;
- Two elements emerge time and again: need for
 - Effective communication
 - Ability to work well in multicultural contexts

UK Commission for Employment and Skills 2013 survey :

"there has been an increase in the proportion of skill-shortage vacancies resulting from a lack of communication skills, particularly oral communication (41 per cent, up from 37 per cent in 2011)." p.31



UK Commission for Employment & Skills 2013 Survey



Global Graduate report, 2011 (agr, CIHE, CFE)

How can we help develop such skills?

We need:

- Good conceptual understanding of what it entails;
- Range of authentic examples to use as illustrations;
- Effective techniques for helping our students/clients to learn.

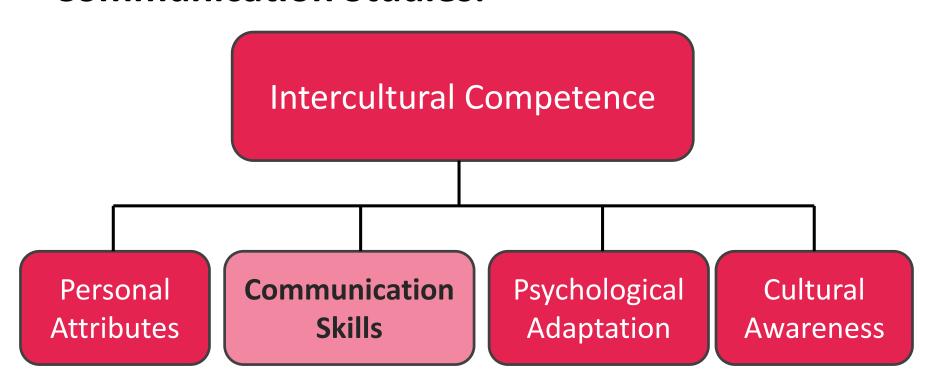
Communication in IC Models: Frameworks

Communication in IC Models

Current situation:

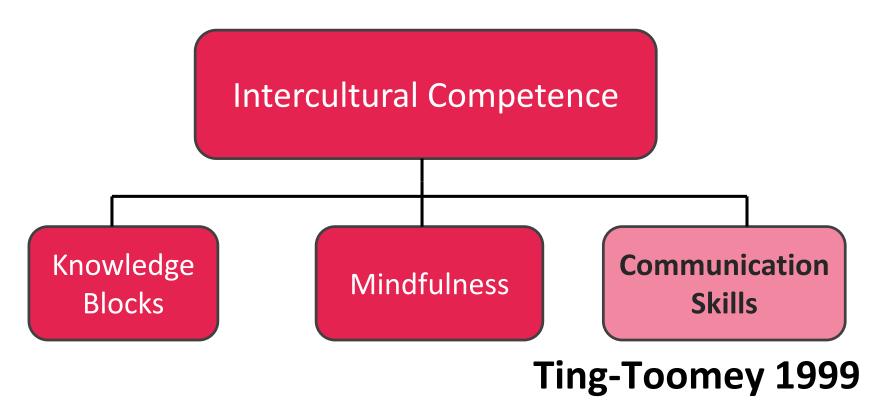
- Communication skills frequently included in IC compositional models;
- Flexibility quite often included;
- Communication and flexibility rarely combined.

Communication Studies:

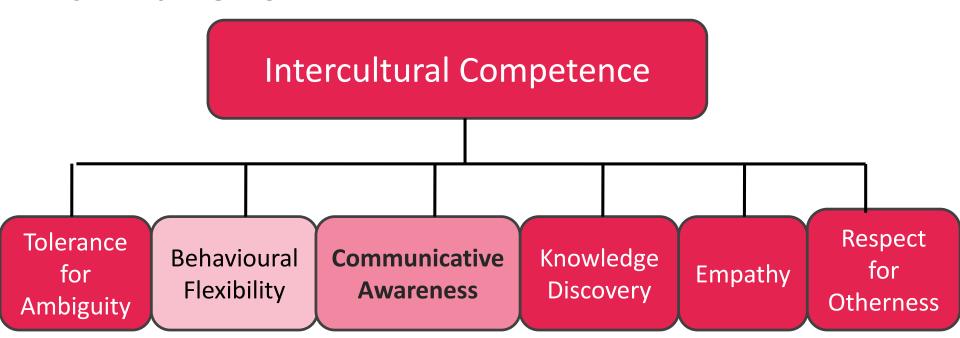


Chen & Starosta 2005

Communication Studies:

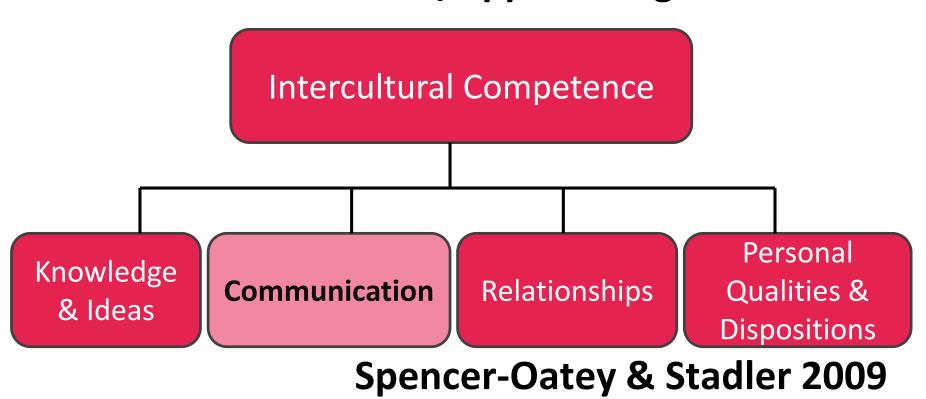


INCA Framework



Prechtl & Lund 2007

International Business/Applied Linguistics



Deardorff's "Pyramid" Model

Deardorff 2006: 254

Desired External
Outcome

Desired Internal Outcome
(Personal Qualities)
Adaptability, Flexibility,
Ethnorelative view, Empathy

Knowledge & Comprehension

Skills

(Listen, Observe, Interpret, Analyse, Evaluate, Relate)

Requisite Attitudes (Respect, Openness, Curiosity)

Limitations of current IC Models

Limitations of IC Models

Poor level of detail

- Most models provide insufficient detail
 - Deardorff ... (almost) none
 - INCA ... very limited
- An exception: Global People

Global People

Background to Global People

Communication

www.globalpeople.org.uk

Why become Intercultural?

Life Cycle Model

Overview Knowledge and Ideas

Competency Framework

Communication

Communication

Management Language Learning

Language Adjustment

Active Listening Attuning to Indirect

Signals

Establishing Shared Knowledge Stylistic Flexibility

Relationships Personal Qualities and

Dispositions

Learning Model

The Global Student

Campus Integration

Resource Bank

Feedback

About us

Communication Communication

Management

Language Learning

Language

Adiustment

 Attends to the choice of working language(s) Chooses modes of communication that suit the particular communicative

purpose Establishes suitable communication networks

 Establishes and agrees communication protocols Takes steps to deal with communication problems

Motivated to learn and use other languages, and willing to invest time and

effort in this Confident in ability to pick up and use foreign languages

 Tries out words and expressions in unfamiliar languages Adapts use of language to the proficiency level of the recipient(s) so as to

Pays attention to, and adapts where necessary, aspects such as: ✓ Speed

Frequency and length of pausing Complexity of sentence structure

Complexity of vocabulary Use of idioms and colloquialisms

Listens attentively

maximise comprehensibility

Use of local accents and dialects

Active Listening

Signals that listening is taking place

 Regularly checks and clarifies the meaning of important words and phrases, to ensure that all participants attach the same meaning to them, even when they are well known

Limitations of IC Models

Artificial examples

Artificial examples with over-generalised analyses

Simplistic explanations

 Simplistic explanations – e.g. much explained just in terms of Individualism-Collectivism.

So we need:

- Better conceptualisation;
- More authentic examples;
- An effective development approach.

Some Data

Empirical Study

Project Focus:

Global Leaders and Employees: Keys to Intercultural Effectiveness

Overarching aim is to understand:

- What kinds of interactional situations do staff find demanding or challenging to deal with when in culturally unfamiliar work contexts?
- What behavioural/communication dilemmas do they face?

Research by Wang Jiayi, 2013, 2015

Data collection

- 20 Chinese government officials on a 3 week delegation visit to their counterpart ministry in the USA;
- Video and audio recordings of the meetings and the welcome lunch banquet (total = 20 hours of video & 2 hours of audio);
- Shorthand notes from 12 reflective evening meetings;
- 41 Post-event & post-trip interviews with the 20 delegates.

Analysis

- Transcripts imported into MaxQDA;
- Sections identified for more detailed analysis:
 - Comments on challenges;
 - Comments on dilemmas;
 - Comments on strategies chosen and the consequences.

Preliminary Findings

Findings

- Many participants had difficulty balancing a number of tensions or dialectics.
- Some examples ...

Deputy Head of Delegation: Come back to the American customs. I noticed that there might be unexpected things or situations we could not understand. We'd better note them down and bring them to the evening discussions rather than raising them with the Americans upfront in public.

Evening Meeting #1

[Background: The interpreter interrupted the American speaker & asked her to speak in full sentences]

Delegate DP: [...] She was not polite. We'd better not mention it to the organizer and the interpreter herself. She will still work for us till Chicago, right? [...]

Head of delegation: ... She seemed condescending in doing that. But since she is not our colleague and actually is from the American side, we'd better not ask her why she did that. This may embarrass her and us, and may affect our relations with the American side. Just let it go. Do not mention it again.

Evening Meeting #4

Consequences of too much concealment:

[Background: The delegation asked for a change in schedule & the American host refused saying "No, we can't do that because it is such short notice."]

Delegate XD: Till that moment, I rated the [name of organization] as the best individual hosting agency. Suddenly however she refused our request so firmly. Everything began to fall apart. All the efforts that morning till that moment were almost in vain. Our relations fell down to the level at the starting point. [Contd.]

Consequences of too much Concealment (contd.):

[...]

Deputy Head of Delegation: That's correct. We didn't give her the compelling reason that we were so exhausted. We were only making a tentative request withholding the cogent argument. It was already a concession and we were putting ourselves in their shoes. Otherwise, we would tell her about our long journey and previous intensive activities. If I were the host, I would put the guest's need first.

Evening Meeting #10

Formality-Informality

Delegate G: Delegation Head, they even didn't ask you to give a return speech, am I right? That's so impolite.

Delegate H: Indeed it was extremely impolite on such a formal occasion where we were all equals. But our HoD did a very good job by making up for our return speech after the floor was open. This implied our firm position.

Delegate F: Absolutely! HoD's move indicated our consciousness of this right and fought for our face. This really was a meaningful action.

Evening Meeting #10

Formality-Informality

Delegate F: In the late morning, the informal discussions were informative. They just let us ask whatever questions we wanted and returned with their questions. The officials of the office were all easy-going and casual. They answered our questions in great detail and even went to find out the files [...]. Though the meeting was less formal than I expected but their casualness and sincerity touched me.

Evening Meeting #6

Animated-Restrained

Consequences of too much animation:

Head of Delegation: Formality and solemnity are the right tone for [name of building]. I could understand the awe that everyone experienced. [...] but taking photos continuously before the meeting was not polite and lost part of our face. Fortunately the research director was patient enough to look at us taking photos for 5 minutes. I did not stop you because we had the interpreter employed by the American who could understand Chinese. I didn't want to make you lose face and moreover I didn't want to lose our delegation's face. Such behaviour was detrimental to our delegation's image. If we were in a scenic spot, just do it, but we were in a formal setting dealing with American counterparts and we must consider our image. Everyone's behaviour will impact our group's image. **Evening Meeting #6**

Animated-Restrained

Deputy Head of Delegation: I also felt that the farewell lunch lacked the due atmosphere of a successful completion of a visit. It should be a jolly, warm and exciting event where people talk animatedly, emphasize how successful the trip has been, indicate the possibility for future cooperation and exchange visits, and show greater care for each other's work and life, and so on. Most of our expectations fell short. No liquor and no animated talk. It was too formal and too quiet for a farewell lunch and it was a little bit disappointing. **Evening Meeting #11**

A Dialectic Approach

Dialectic approach

Traditional IC view:

 Communication perceived in bi-polar (either/or) terms (e.g. Direct-Indirect);

Dialectic view:

 Communication perceived in dialectic (both/and) terms.

Baxter and Montgomery (1996), Communication Studies theorists, studied romantic relationships and identified three core dialectic tensions:

- Connection Separation
- Openness Closedness

"Social life is a dynamic knot of contradictions, a ceaseless interplay between contrary or opposing tendencies."

"Contradiction refers to the dynamic interplay between unified opposites."

Baxter and Montgomery 1996: 3,4

"The conflicting forces can't be resolved by simple 'either/or' decisions. The 'both/and' nature of dialectical pressures guarantees that our relationships [communication] will be complex, messy and always somewhat on edge."

Griffin 2012: 155-6

Key communication dialectics

Expression ← Non-expression
Disclosure – Concealment
Explicitness – Implicitness
Formality – Informality
Emotional display – Emotional restraint

Flexibility

- We need to be flexible in handling each of the dialectics;
- Conceptualising the dialectic continua help us understand what aspects of flexibility in communication we need to pay attention to.

Developing IC Competence: Molinsky's Global Dexterity Steps

Developing Global Dexterity

DIARy steps:

- Diagnose the new cultural codes (in specific contexts);
- 2. **Identify** your own challenges with any of the new cultural codes;
- Adjust your behaviour to address your challenges;
- 4. Rehearse what you have learned until it becomes 'yours'

Molinsky 2013

Identifies 6 behavioural dimensions that can vary across cultures:

- 1. Directness
- 2. Enthusiasm
- 3. Formality
- 4. Assertiveness
- 5. Self-promotion
- 6. Personal disclosure

Zones of appropriateness

For any given context, there is a range of appropriateness for the various dimensions.

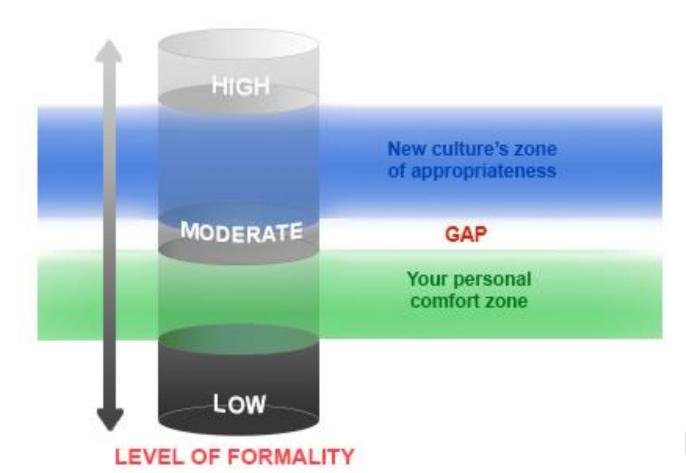
Personal Comfort Zones

People also have personal comfort zones.

Zone of appropriateness:

"When adapting our behaviour across cultures, we often mistakenly believe that there is one very specific way of acting in that new setting. [...] But that's simply not true. Instead, there is a zone – a range – of appropriate behaviour, and your job is to find a place within this zone that feels natural and comfortable for you: somewhere within your personal comfort zone".

Molinsky, 2013, 17



Molinsky 2013

Step 2: Identify Challenges

3 types of challenges:

Authenticity challenge: feeling that the new behaviour is in conflict with own values and beliefs.

Competence challenge: feeling that own knowledge & skill not up to the task of adapting.

Resentment challenge: feeling that adapting behaviour is a burden & an imposition.

Molinsky, 2013, 24

Step 2: Identify Challenges

e.g. Competence challenge (high context/indirect communication):

"How do I demonstrate relatively early on that although I'm not openly addressing this issue, that I'm not a fool, that I'm aware of the issue? [...] That there is a level of sophistication [...] without actually openly saying [...] "I understand this issue and I understand that it's going to be difficult for us to talk about it openly." That's a challenge. I don't have the answer yet, but I'm clear about attempting [to get one]."

Global leader interview comment

Cultural Adaptation is more than Behavioural Learning

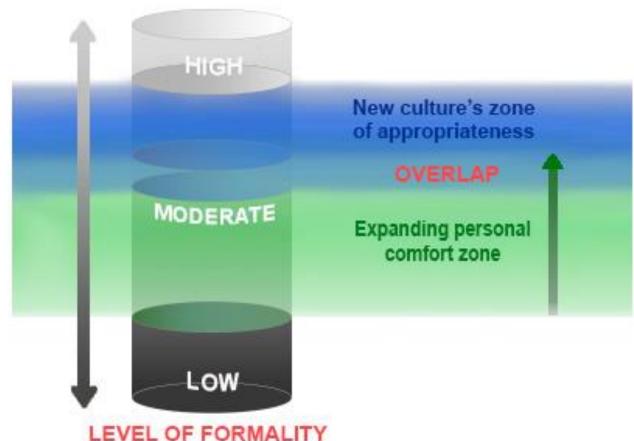
"Adapting involves more than making the unfamiliar familiar: it means accepting the unfamiliar, accepting the uprooting and alien values, and the loss of loved objects and people, a much harder task."

Anderson 1994: 297

Step 3: Adjust behaviour

Expand personal comfort zone so there is some

overlap
with new
culture's
zone



Step 3: Adjust behaviour

- 1. Make small but personally meaningful changes in what you say, how you say it etc.
- 2. Make the behaviour feel more acceptable by:
 - connecting it to your personal goals and values;
 - embracing the new culture's logic.

Step 4: Rehearse till it's 'yours'

- Rehearse: observe the new behaviour you wish to adopt & start practising it maybe with mentors first;
- 2. Evaluate: seek out feedback & evaluate your attempts;
- 3. Make it *yours*: practice again and again to increase your confidence and expertise.

Conclusion

Concluding comments

- Need to think in terms of dialectic tensions rather than bi-polar categories; i.e. reflective, flexible communication;
- Need to gather and share more authentic intercultural communication examples;
- Personal growth comes through DIARy steps:
 - Diagnosis of key cultural codes affecting the contexts one's communicating in;
 - Identification of challenges;
 - Adjustment of behaviour
 - Rehearsal

Thank you!

helen.spencer-oatey@warwick.ac.uk

References

- Baxter, L. A., & Montgomery, B. M. (1998). Relating. Dialogues and Dialectics. New York: Guildford Press.
- Chen, G.-M., & Starosta, W. J. (2005). *Foundations of Intercultural Communication*. 2nd ed. Lanham, MD: University Press of America.
- Deardorff, D. K. (2006). Identification and assessment of intercultural competence as a student outcome of internationalization. *Journal of Studies in International Education*, 10(3), 241–266.
- Griffin, E. (2012). A First Look at Communication Theory. Eighth edition. New York: McGraw Hill.
- Molinsky, A. (2013). *Global Dexterity*. Boston: Harvard Business Review Press.
- Prechtl, E. & Davidson-Lund, A. (2007). Intercultural competence and assessment: Perspectives from the INCA project. In H. Kotthoff & H. Spencer-Oatey (eds.), *Handbook of Intercultural Communication*, pp. 467–490. Berlin: Mouton de Gruyter.
- Spencer-Oatey, H. & Stadler, S. (2009) The Global People Competency Framework. Warwick Occasional Papers in Applied Linguistics, #3. Available at http://www.globalpeople.org.uk
- Ting-Toomey, S. (1999). Communicating across Cultures. New York: The Guilford Press.
- Wang, J. (2013) Relational management in professional intercultural interaction: Chinese officials' encounters with American and British professionals. Unpublished PhD thesis, University of Warwick.
- Wang, J. & Spencer-Oatey, H. (2015) The gains and losses of face in ongoing intercultural interaction: A case study of Chinese participant perspectives. *Journal of Pragmatics*, 89, 50-65.