

Mathematics for Fusion Power part 1

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Introduction

Magnetic fields

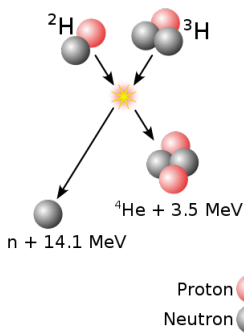
Charged particle motion

Introduction: Preamble

- ▶ Ideal if you know exterior calculus and Hamiltonian dynamics
- ▶ But I'll summarise essentials
- ▶ Not necessary to know any physics

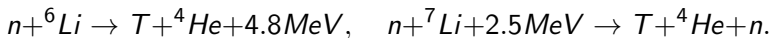
DT fusion

- ▶ from wikipedia



2g D + 3g T per hour makes 470MW power.

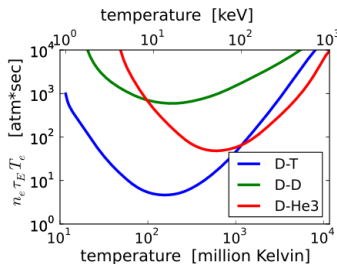
- ▶ D from sea-water (1 in 5000 D:H). Breed T from Li blanket:



Get Li from rocks or sea-water (95% ${}^7\text{Li}$).

Sustained fusion

- ▶ Requires Lawson product $nT\tau_E \geq 3 \times 10^{21} \text{ keV s m}^{-3}$ for $T \approx 14 \text{ keV (160 MK)}$, where n = electron number density, T = ion temperature, τ_E = energy confinement time (for charged particles).



- ▶ Unavoidable energy loss by EM radiation, but slow if no high Z impurities.
- ▶ Most important to confine the charged particles, and after that to reduce their transfer of kinetic energy.

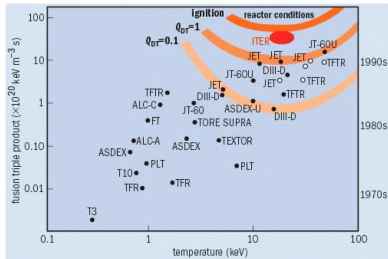
Confinement schemes

- ▶ Various ideas, e.g.



Magnetic confinement

- ▶ At the envisaged conditions, gases are fully ionised: a plasma of ions (nuclei) & electrons.
- ▶ Aim to confine particles by magnetic field. Progress so far:



- ▶ Q is ratio of power-out to power-in. Ignition is $Q = \infty$.
- ▶ This module will be about mathematics of confinement of charged particles by magnetic fields.
- ▶ Motion of charged particles creates magnetic fields, so in principle have to solve confinement self-consistently, but will largely restrict attention to given magnetic fields.

Magnetic fields: Different faces

- ▶ Three ways to view a magnetic field:
 1. A volume-preserving 3D vector field B . Write Ω for volume-form, then B volume-preserving is $L_B\Omega = 0$, i.e. $di_B\Omega = 0$. By Stokes' theorem, if S is a closed surface bounding a volume then $\int_S i_B\Omega = 0$. Require this also for closed surfaces S that do not bound a volume, e.g. boundaries of $T^2 \times I$.
 2. A closed 2-form $\beta = i_B\Omega$, which gives the magnetic flux $\int_S \beta$ through any surface S . Again, strengthen the definition from closed ($d\beta = 0$) to exact, i.e. $\beta = d\alpha$ for some 1-form α . Given a Riemannian metric g , can define a vector field A by $g(v, A) = i_v\alpha$ for all vectors v , called a vector potential for B . Can write $A = \alpha^\sharp$ or $\alpha = A^\flat$.
 3. A 1-form B^\flat , defined by $i_v B^\flat = g(v, B)$ for all vectors v . This view relates B to electric current density $J = \text{curl } B$ (in units with $\mu_0 = 1$): $i_J\Omega = dB^\flat$.
- ▶ In coordinates x^i , $B = \sum_i B^i \partial_{x_i}$, $\beta = \mathcal{J} \sum B^i dx^j \wedge dx^k$ over cyclic permutations of 123, where $\mathcal{J} = \Omega(\partial_{x^1}, \partial_{x^2}, \partial_{x^3})$, $B^\flat = \sum_i B_i dx^i$ and $B_i = g_{ij} B^j$ where $g_{ij} = g(\partial_{x^i}, \partial_{x^j})$. Components are called: B^i contravariant, B_i covariant, $B_{(i)} = B^i |_{\partial_{x^i}}$ physical.

Crash course in exterior calculus

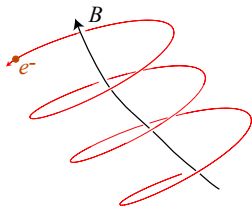
- ▶ Two views of a vector field on a smooth manifold:
 1. Field of tangent vectors v , representing velocities of parametrised curves. Induces a local flow ϕ by $\frac{d}{dt}\phi_t(x) = v(\phi_t(x))$.
 2. Linear operator L_v on smooth functions f , satisfying Leibniz rule $L_v(fg) = (L_v f)g + fL_v g$. Relation $L_v f(x_0) = \left.\frac{d}{dt}f(x(t))\right|_{t=0}$ for smooth curves x with $x(0) = x_0$, $\dot{x}(0) = v(x_0)$.
- ▶ A differential k -form ω is an antisymmetric k -linear map from tangent space at each point to \mathbb{R} . It can be integrated over a smooth k -surface S to give a scalar $\int_S \omega$.
- ▶ For vector field X and k -form ω , $i_X \omega$ is the $(k-1)$ -form given by inserting X as the first argument.
- ▶ For function f , derivative Df is a 1-form df . Note $L_v f = i_v df$.
- ▶ For k -form ω , $d\omega$ is $(k+1)$ -form s.t. $\int_V d\omega = \int_{\partial V} \omega$
 $\forall (k+1)$ -volumes V . As $\partial\partial V = \emptyset$, $d^2 = 0$.
- ▶ Pushforward $h_* u$ of a vector u by a diffeo h is the derivative of $h(x)$ as x moves with velocity u , i.e. $h_* u = Dh u$. Pullback of a k -form ω is $h^* \omega(v_1, \dots, v_k) = \omega(h_* v_1, \dots, h_* v_k)$. Extend L_v to k -forms ω by $\left.\frac{d}{dt}\phi_t^* \omega\right|_{t=0}$. On forms, $L_v = i_v d + di_v$.
- ▶ RS MacKay, Differential forms for plasma physics, J Plasma Phys 86 (2020) 925860101

Some more

- ▶ A volume-form is a non-degenerate top-dimensional form Ω . A form ω is *non-degenerate* if $i_v\omega = 0 \implies v = 0$.
- ▶ A Riemannian metric is a positive-definite symmetric covariant 2-tensor g . It induces a norm $|v| = \sqrt{g(v, v)}$ on vectors v , and on covectors $|\lambda| = \sqrt{g(\lambda^\sharp, \lambda^\sharp)}$. Also, for any function f , g induces vector field $\nabla f = (df)^\sharp$.
- ▶ Say Ω is compatible with g if $\Omega(v_1, \dots, v_n)^2 = \det[g(v_i, v_j)]$.
- ▶ For k -form α and l -form β , $\alpha \wedge \beta(v_1, \dots, v_{k+l}) = \sum_{\pi \in Sh(k, l)} \varepsilon_\pi \alpha(v_{\pi(1)} \dots v_{\pi(k)}) \beta(v_{\pi(k+1)} \dots v_{\pi(k+l)})$, where $Sh(k, l)$ (shuffles) is the set of permutations of $\{1, \dots, k+l\}$ such that $\pi(1) < \dots < \pi(k)$ and $\pi(k+1) < \dots < \pi(k+l)$.
- ▶ In 3D, cross-product $u \times v$ of vectors is defined by $(u \times v)^\flat = i_v i_u \Omega$. For compatible Ω , $i_{u \times v} \Omega = u^\flat \wedge v^\flat$.
- ▶ Commutator $[u, v]$ of vector fields is defined by $L_{[u, v]} = L_u L_v - L_v L_u$. Equivalently, $[u, v] = L_u v = \frac{d}{dt} \phi_t^{u*} v|_{t=0}$.
- ▶ R.S.MacKay, Use of Stokes' theorem for plasma confinement, Phil Trans Roy Soc A 378 (2020) 20190519

Charged particle motion

- ▶ Treat classically: Lorentz force $F = ev \times B$ on charge e with velocity v . Momentum $p = mv^b$, Newton's law $\frac{dp}{dt} = F^b$.
- ▶ In constant field $B = |B|\hat{z}$:
 1. $v^z = \text{cst}$, $q^z(t) = q^z(0) + v^z t$.
 2. $m\dot{v}^x = ev^y|B|$, $m\dot{v}^y = -ev^x|B|$, so horizontal velocity rotates, $v(t) = R_{\Omega t}v(0)$, with "gyrofrequency" $\Omega = -e|B|/m$.
 3. Then position $q(t) = Q(t) + \rho(t)$, with $Q(t) = Q(0) + v^z \hat{z}t$ ("guiding centre"), $\rho(t) = R_{\Omega t}\rho(0)$, $\rho = \frac{v \times b}{\Omega}$ ("gyroradius vector"), where $b = \frac{B}{|B|}$.
- ▶ In general field, define $\rho = \frac{v \times b}{\Omega}$, $Q = q - \rho$, $v_{\parallel} = v \cdot b$ and seek evolution of Q , ρ , v_{\parallel} .



Hamiltonian formulation

- ▶ In canonical coordinates (q^i, p_i) , $\dot{q}^i = \frac{\partial H}{\partial p_i}$, $\dot{p}_i = -\frac{\partial H}{\partial q^i}$.
- ▶ For one particle in magnetic field, choose a vector potential A , and let $p = m\dot{q}^b + eA^b(q)$, $H(q, p) = \frac{1}{2m}|p - eA^b(q)|^2$.
- ▶ Better to use symplectic formulation. A *Hamiltonian system* is a vector field X on a manifold M such that $i_X\omega = dH$ for some function $H : M \rightarrow \mathbb{R}$ and symplectic form ω on M
- ▶ A *symplectic form* is a non-degenerate closed 2-form; implies $\dim M = 2n$ even, n is called *number of degrees of freedom (DoF)*.

Example

- ▶ $M = T^*Q$, the cotangent bundle of a manifold Q . Can write a cotangent as (q, p) where $q \in Q$ and p is a covector at q , i.e. a linear map $T_qQ \rightarrow \mathbb{R}$.
- ▶ Let $\pi : T^*Q \rightarrow Q$ be the natural map.
- ▶ T^*Q has a natural 1-form α defined by $\alpha(v) = p(\pi_*v)$. So it has a natural symplectic form $\omega = -d\alpha$.
- ▶ In any local coordinate system q^i for Q , can choose associated coordinates for p so that $p(\dot{q}) = \sum_i p_i \dot{q}^i$. Then $\alpha = \sum_i p_i dq^i$ and $\omega = \sum_i dq^i \wedge dp_i$.
- ▶ A simple mechanical system on T^*Q is defined by this ω and $H(q, p) = \frac{1}{2}|p|^2 + V(q)$ with respect to some Riemannian metric on Q (which incorporates masses and moments of inertia). Produces $\nabla_{\dot{q}}\dot{q} = -\nabla V(q)$.

Charged particle Hamiltonian

- ▶ For one particle of charge e , mass m , in (Q^3, g) with magnetic flux form β , take $\omega = -d\alpha - e\pi^*\beta$ on T^*Q and $H = \frac{1}{2m}|p|^2$.
- ▶ Equations of motion are given by solving $\omega((\dot{q}, \dot{p}), (\xi_q, \xi_p)) = \frac{1}{m}i_{p\#}\xi_p$ for all $\xi \in T(T^*Q)$.
- ▶ In Euclidean case and Cartesian coordinates, this gives $\dot{q}^i = \frac{p_i}{m}$, so $p = m\dot{q}^\flat$, and $-\dot{p}\xi_q - e\beta(\dot{q}, \xi_q) = 0$ for all ξ_q , so using $\beta(\dot{q}, \xi_q) = \Omega(B, \dot{q}, \xi_q)$, we get $\dot{p} = e(\dot{q} \times B)^\flat$.

Advantages of symplectic formulation

- ▶ H is conserved along X : $i_X dH = i_X i_X \omega = 0$ by antisymmetry
- ▶ ω is conserved along X : $L_X \omega = i_X d\omega + di_X \omega = 0 + d^2 H = 0$;
hence Poincaré invariant $\int_D \omega$ is conserved for any disk D
flowing with X , which has many consequences (see later).
- ▶ and ...

Continuous symmetry leads to conservation & reduction

- ▶ Say vector field u on M is a *continuous symmetry* of Hamiltonian system (H, ω) if $L_u H = 0, L_u \omega = 0$.
- ▶ **Theorem** [Noether]: If Hamiltonian system (H, ω) has a continuous symmetry u then it conserves a local function K .
- ▶ **Proof:** $d\omega = 0$ so $di_u \omega = 0$, so u is locally Hamiltonian, i.e. $i_u \omega = dK$ for some local function K (Poincaré lemma).
 $i_X dK = i_X i_u \omega = -i_u dH = 0$, so K is conserved by X . \square
- ▶ Often K is global, e.g. if $H_1(M)$ is spanned by closed trajectories γ of the set of vector fields of the form $au + bX$ for functions a, b (or by asymptotic cycles), because $\int_\gamma i_u \omega = \int i_u \omega (au + bX) dt = \int \omega(u, au) + \omega(u, bX) dt = \int 0 - b dH(u) dt = 0$. So can reduce to level sets $K^{-1}(k)$.
- ▶ Also, $i_u dK = 0$, and $[u, X] = 0$ because ω non-degenerate and $i_{[X, u]} \omega = i_X L_u \omega - L_u i_X \omega = 0 - L_u dH = dL_u H = 0$. So if orbit-space of flow ϕ^u on $K^{-1}(k)$ is a manifold then can quotient by ϕ^u to reduce the dynamics on $K^{-1}(k)$ by one more dimension.
- ▶ The resulting vector field is Hamiltonian with respect to the reductions of ω and H .

Poincaré lemma

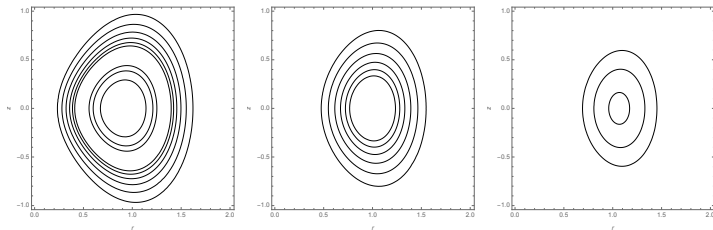
- ▶ **Theorem:** If a k -form ($k \geq 1$) β is closed on a contractible open subset U of a manifold then $\beta = d\alpha$ for some $(k - 1)$ -form α on U .
- ▶ **Proof:** U contractible implies there is a vector field X on U with forward flow ϕ that maps U into itself and $\phi_t U$ contracts to a point as $t \rightarrow \infty$. Define $\alpha = -\int_0^\infty i_X \phi_t^* \beta dt$. Then
$$d\alpha = -\int_0^\infty di_X \phi_t^* \beta dt = -\int_0^\infty L_X \phi_t^* \beta - i_X d\phi_t^* \beta dt = -\int_0^\infty \partial_t \phi_t^* \beta dt + \int_0^\infty i_X \phi_t^* d\beta dt.$$
 The second integral is 0 because $d\beta = 0$. The first is the change $\phi_0^* \beta - \phi_\infty^* \beta = \beta$. \square
- ▶ Converse of Noether theorem: if X_H conserves a function K (or $i_{X_H} \alpha = 0$ for a closed 1-form α), then X_K is a cts symmetry of (H, ω) .
- ▶ **Proof:** X_K is defined by $i_{X_K} \omega = dK$ (or α). So
$$L_{X_K} H = i_{X_K} dH = i_{X_K} i_{X_H} \omega = -i_{X_H} i_{X_K} \omega = -i_{X_H} dK = 0.$$
 And
$$L_{X_K} \omega = di_{X_K} \omega = ddK = 0.$$
 \square

Example: Charged particle in axisymmetric field

- ▶ Let $\omega = -d\alpha - e\beta$, $H = \frac{1}{2m}|p|^2$, $D = \mathbb{R}^3 \setminus \{r = 0\}$ in cylindrical coordinates (r, ϕ, z) , u lift to T^*D of $\partial_\phi = r\hat{\phi}$.
- ▶ Choose coordinates (p_r, p_ϕ, p_z) so that $\alpha = \sum_i p_i dq^i$. Then $L_u\alpha = 0$, and $H = \frac{1}{2m}(p_r^2 + r^{-2}p_\phi^2 + p_z^2)$ so $L_uH = 0$.
- ▶ Say B is axisymmetric if $L_u\beta = 0$. Then $L_u\omega = 0$ so Noether gives a conserved quantity.
- ▶ First, $L_u\beta = 0 \implies di_u\beta = 0$, so $i_u\beta = d\psi$ for some local function ψ on D . D contains a closed orbit of u so ψ is global. $i_u d\psi = 0$ so ψ independent of ϕ . $\Omega(\partial_r, \partial_\phi, \partial_z) = r$ and $i_u i_B \Omega = d\psi$ imply $B^r = \frac{1}{r}\partial_z\psi$, $B^z = -\frac{1}{r}\partial_r\psi$. Magnetic flux $\int_S i_B \Omega$ through any annulus S spanning two u -circles is $2\pi[\psi]$, so ψ is called poloidal flux function.
- ▶ Note $\beta = r(B^\phi dz \wedge dr + B^r d\phi \wedge dz + B^z dr \wedge d\phi)$, so $d\beta = 0$ implies B^ϕ independent of ϕ .
- ▶ Then $i_u\omega = dp_\phi - e d\psi = dL$ with $L = p_\phi - e\psi$. So L is conserved. Reduced system: $H = \frac{1}{2m}(p_r^2 + p_z^2 + \frac{(L+e\psi)^2}{r^2})$,
 $\omega = dr \wedge dp_r + dz \wedge dp_z + erB^\phi dr \wedge dz$.
- ▶ Note $p_\phi = rp_{(\phi)}$, $rB^\phi = B_{(\phi)}$.

continued

- ▶ If ψ/r grows with $(r - r_0, z)$ then get confinement by $|L + e\psi| \leq \sqrt{2mH}r$. Starting principle of “tokamak”.
- ▶ e.g. $\psi = (r^2 - 1)^2 + \frac{1}{2}(3 + r^2)z^2$; contours of $\frac{(L+e\psi)^2}{e^2r^2} = 0.05, 0.1, 0.2, 0.4, 0.8, 1.6$ for $\frac{L}{e} = -0.6, 0, +0.6$:



- ▶ But requires current density $J(\phi) = rJ^\phi = \frac{1}{r}\partial_z^2\psi + \partial_r(\frac{1}{r}\partial_r\psi) = \frac{3}{r} + 9r$ in the plasma, which needs driving and promotes instabilities.

Guiding-centre motion

- ▶ Approximate symmetry of a Hamiltonian system leads to an “adiabatic invariant” and approximate reduced system.
- ▶ If $B(x(t))$ seen by the particle changes by a factor at most ε small during one gyroperiod $T = \frac{2\pi}{\Omega}$ ($\Omega = -\frac{e|B|}{m}$) then have approximate symmetry by rotation of the gyroradius vector about guiding centre.
- ▶ Verification: (i) Define Q, ρ, p_{\parallel} from q, p by $q = Q + \rho$, $\rho \cdot b = 0$, $p^{\#} = eB(Q) \times \rho + p_{\parallel} b(Q)$. This can be solved for Q, ρ, p_{\parallel} if B changes slowly in distance $|p_{\parallel}|B|/e$. Choose slowly varying frame for ρ, b . Let $u = (0, 0, 0, -\rho_2, \rho_1, 0)$. Then $H = \frac{1}{2m}(p_{\parallel}^2 + e^2|B(Q)|^2|\rho|^2)$ is (exactly) u -invariant.

(ii) $L_u \omega$

- ▶ For $\omega = -d\alpha - e\beta$: write B for $|B(Q)|$.
 $\alpha = \sum_i p_i dq^i = eB(\rho_2(dQ_1 + d\rho_1) - \rho_1(dQ_2 + d\rho_2)) + p_{\parallel} dQ_3$.
- ▶ So $d\alpha = eB(d\rho_2 \wedge dQ_1 - d\rho_1 \wedge dQ_2 - 2d\rho_1 \wedge d\rho_2) + dp_{\parallel} \wedge dQ_3 + edB \wedge (\rho_2(dQ_1 + d\rho_1) - \rho_1(dQ_2 + d\rho_2))$. Then $i_u d\alpha = eB(\rho_1 dQ_1 + \rho_2 dQ_2 + d|\rho|^2) + e|\rho|^2 dB$. So $L_u d\alpha = eB(d\rho_1 \wedge dQ_1 + d\rho_2 \wedge dQ_2) + edB \wedge (\rho_1 dQ_1 + \rho_2 dQ_2)$. Second term is $O(\varepsilon)$.
- ▶ Or compute $L_u \alpha = eB(\rho_1 dQ_1 + \rho_2 dQ_2)$ and take $dL_u \alpha$.
- ▶ $\beta = |B(Q + \rho)| d(Q_1 + \rho_1) \wedge d(Q_2 + \rho_2)$. So $i_u \beta = -|B(Q + \rho)|(\rho_1 dQ_1 + \rho_2 dQ_2 + \rho_1 d\rho_1 + \rho_2 d\rho_2)$. Then $L_u \beta = -|B(Q)|(d\rho_1 \wedge dQ_1 + d\rho_2 \wedge dQ_2) + O(\varepsilon)$.
- ▶ So $L_u \omega = O(\varepsilon)$.

Adiabatic invariant

- ▶ Treating u as an approximate symmetry, get approximate conserved quantity K from $i_u \omega \approx dK$. From above, $i_u \omega \approx -e|B|(\rho_1 d\rho_1 + \rho_2 d\rho_2) = -\frac{e}{2}|B|d|\rho|^2$, so take $K = -\frac{e}{2}|B||\rho|^2$.
- ▶ Conventional to write $K = -\frac{m}{e}\mu$ with “magnetic moment” $\mu = \frac{e^2}{2m}|B||\rho|^2 = \frac{m|v_\perp|^2}{2|B|}$.
- ▶ This makes μ an *adiabatic invariant*: $\forall k > 0 \exists \varepsilon_0 > 0$ such that for $\varepsilon < \varepsilon_0$ the change in μ during any time-interval of length $\leq T/\varepsilon$ is at most k .
- ▶ Theory of adiabatic invariants shows that for C^r system, there is an asymptotic series for a circle action $u(\varepsilon)$ (gyro-rotation being the first term) and associated $\mu(\varepsilon)$ with first term μ , such that truncating at the r^{th} term, the errors are $O(\varepsilon^r)$.

Approximate reduced system

- ▶ $H(Q, p_{\parallel}) = \frac{1}{2m} p_{\parallel}^2 + \mu |B(Q)|$, and
 $\omega = -d(p_{\parallel} b^b) - e\beta = b^b \wedge dp_{\parallel} - p_{\parallel} db^b - ei_B \Omega$. Let $c = \text{curl } b$, so $i_c \Omega = db^b$, then $\omega = b^b \wedge dp_{\parallel} - ei_{\tilde{B}} \Omega$ with $\tilde{B} = B + \frac{p_{\parallel}}{e} c$.

- ▶ Equations of motion: $i_{(\dot{Q}, \dot{p}_{\parallel})} \omega = dH$ says
 $i_{(\dot{Q}, \dot{p}_{\parallel})} (b^b \wedge dp_{\parallel} - ei_{\tilde{B}} \Omega) = \frac{p_{\parallel}}{m} dp_{\parallel} + \mu d|B|$. Apply to $(0, \delta p_{\parallel})$:

$$\dot{Q}_{\parallel} = p_{\parallel} / m. \quad (1)$$

Apply to $(\xi, 0)$: $e(\tilde{B} \times \dot{Q}) \cdot \xi = \xi \cdot (\mu \nabla |B| + \dot{p}_{\parallel} b)$, so

$$e\tilde{B} \times \dot{Q} = \mu \nabla |B| + \dot{p}_{\parallel} b. \quad (2)$$

The case $\xi = \tilde{B}$ gives (avoiding $\tilde{B} \cdot b = 0$)

$$\dot{p}_{\parallel} = -\mu \frac{\tilde{B} \cdot \nabla |B|}{\tilde{B} \cdot b}. \quad (3)$$

Lastly, take $b \times (2)$ and use (1):

$$\dot{Q} = \frac{1}{\tilde{B} \cdot b} \left(\frac{\mu}{e} b \times \nabla |B| + \frac{p_{\parallel}}{m} \tilde{B} \right). \quad (4)$$

- ▶ (3,4): the (first-order) guiding-centre equations in Hamiltonian form.

Things to note

- ▶ If $|B|$ has a well with minimax B_w then it confines particles with $H \leq \mu B_w$; but does not help for small μ .
- ▶ μ is (up to a scaling) the Poincaré invariant of the disk spanned by a gyro-orbit: $\int_D \omega = -e|B| \pi |\rho|^2$.
- ▶ The parallel motion sees a force roughly $-\mu b \cdot \nabla |B|$.
- ▶ There are small perpendicular drifts roughly $\frac{\mu}{e|B|} b \times \nabla_{\perp} |B|$ and $p_{\parallel}^2 b \times \frac{\kappa}{me}$, where $\kappa = \nabla_b b$ is the curvature vector of the fieldline (from c in \tilde{B} and $c_{\perp} = b \times \kappa$).
- ▶ Higher-order approximate symmetries produce higher-order GC Hamiltonian systems.

GC motion in axisymmetric field

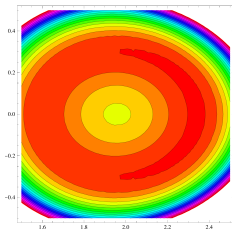
- ▶ Recall FGCM $H = \frac{1}{2m} p_{\parallel}^2 + \mu|B(Q)|$, $\omega = -d(p_{\parallel} b^b) - e\beta$.
- ▶ Recall B axisymmetric means $L_u \beta = 0$ for $u = \partial_{\phi}$ in cylindrical coordinates. Note this implies $L_u |B| = 0$ and $L_u b^b = 0$ too, because u is an isometry ($L_u g = 0$).
- ▶ Proof: First, $L_u \Omega = 0$ so $i_{[B,u]} \Omega = i_B L_u \Omega - L_u i_B \Omega = 0$, so $[u, B] = 0$. Second, $L_u g = 0$ and $B^b = i_B g$ imply $L_u B^b = L_u i_B g = i_B L_u g - i_{[B,u]} g = 0$ (identity is true even though g is not antisymmetric). Then $2|B|L_u |B| = L_u i_B B^b = i_B L_u B^b - i_{[B,u]} B^b = 0$, so $L_u |B| = 0$. Last, $L_u B^b = L_u(|B| b^b) = (L_u |B|) b^b + |B| L_u b^b$, so $L_u b^b = 0$.
- ▶ Lift u to $U = (\partial_{\phi}, 0)$ on (Q, p_{\parallel}) . Thus $L_U H = 0$ and $L_U \omega = 0$. So U is a continuous symmetry, $i_U \omega = dL$ for some local function L , and L is conserved. Compute $i_U d(p_{\parallel} b^b) = L_U(p_{\parallel} b^b) - d(p_{\parallel} i_U b^b)$. Use $i_U b^b = b_{\phi} = r b_{(\phi)}$. Recall $i_U \beta = d\psi$. So $L = r b_{(\phi)} p_{\parallel} - e\psi$ (not same as before).
- ▶ A Hamiltonian system reducible to 1DoF is called *integrable*.

Reduced system

- ▶ Quotient by U to reduce to 1DoF in (r, z) :

$$H = \frac{1}{2m} \left(\frac{L + e\psi}{rb_{(\phi)}} \right)^2 + \mu |B|(r, z) \text{ and } \omega = eB_{(\phi)} dr \wedge dz.$$

- ▶ Can write $|B| = \sqrt{r^{-2}|\nabla\psi|^2 + B_{(\phi)}^2}$ and $b_{(\phi)} = B_{(\phi)}/|B|$.
- ▶ If choose ψ and $B_{(\phi)}$ to make H have a local minimum for each L and μ then the corresponding particles are confined. Full principle of tokamak. Confines more particles.
- ▶ Example: Solov'ev equilibrium $B_{(\phi)} = I(\psi)/r$, $I^2 = I_0^2 - 2E\psi$, $\psi = (Dr^2 - C)^2 + \frac{1}{2}(E + (F - 8D^2)r^2)z^2$ in $0 \leq \psi \leq p_0/F$, with $E, F, C, D, p_0 > 0$, $2Ep_0 \leq I_0^2 F$ ($p = p_0 - F\psi$).
- ▶ Contours of H for given L, μ ; note the banana orbit.



Currents

- ▶ Note $rJ^z = \partial_r(rB_{(\phi)})$, $rJ^r = -\partial_z(rB_{(\phi)})$, so can achieve a strong $B_{(\phi)} = \frac{I_x}{2\pi r}$ from external poloidal current I_x , making small gyroradius for desired energies.
- ▶ But bounded contours of H require a local max or min for ψ , and so current $J_{(\phi)} = rJ^\phi = \frac{1}{r}\partial_z^2\psi + \partial_r(\frac{1}{r}\partial_r\psi)$ in the plasma.
- ▶ There are some natural currents in a plasma, in particular “diamagnetic” current $J_\perp = B \times \nabla p / |B|^2$ to make MHS $J \times B = \nabla p$. It contributes little to $J_{(\phi)}$, but in general is not divergence-free: $\text{div} J_\perp = -|B|^{-2} J_\perp \cdot \nabla |B|^2$.
- ▶ So it is accompanied by a parallel current $J_\parallel b$ s.t.
 $B \cdot \nabla \frac{J_\parallel}{|B|} = -\text{div} J_\perp$ (a magnetic differential equation that restricts B). Contributions include a “bootstrap” current, driven by friction between circulating electrons and those on bananas, which could provide much of the required $J_{(\phi)}$.
- ▶ But still need some current drive, and toroidal current promotes dangerous instabilities.
- ▶ So can one do better than a tokamak?